



Policy Number

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DISABILITY/ACCIDENT/ HOSPITALISATION CLAIM FORM II

Important note:

Your patient is insured with us against the occurrence of certain contingent events associated with his or her health history. To enable us to assess the claim, please complete this report with as much details as you can possibly provide. Your kind assistance will help expedite the claim settlement. [All costs associated with the claim form to be borne by the patient]

TYPE OF CLAIM BENEFIT

<input type="checkbox"/> Accident Benefit (ECARE/CARE/AB) (Please complete: Section 1, 2, 3, 5 & 7)	<input type="checkbox"/> Disability Income Benefit (DI) (Please complete: Section 1, 2, 3, 5, 6 & 7)	<input type="checkbox"/> Hospital Benefit (Please complete: Section 1, 2, 3, 4, 6 & 7)	<input type="checkbox"/> Waiver of Premium for Disability (WP) Benefit (Please complete: Section 1, 2, 3, 5, 6 & 7)	<input type="checkbox"/> Cancer Treatment (Please complete: Section 1, 2, 3, 4, 6 & 7)
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1. PATIENT'S INFORMATION

Name of patient (Insured)	HKID Card/Passport No.	
Did the patient have any of the following habits? If yes, please provide the duration, consumption or details	<input type="checkbox"/> Smoking Duration _____ Consumption Per Day _____ <input type="checkbox"/> Drinking Duration _____ Consumption Per Day _____ <input type="checkbox"/> Drugs taking Duration _____ Details _____	

2. ABOUT THE CURRENT SICKNESS/ILLNESS

Date of first consultation for this condition	dd ____ mm ____ yyyy _____	Name of the Doctor	
Symptom(s)/complaint(s) presented during the first consultation		How long had the patient been experiencing these symptoms before the first consultation	
Diagnosis (Provide diagnostic test results confirming the diagnosis)		ICD 10 Codes	
Date of accident	dd ____ mm ____ yyyy _____	Cause of Injury	
Nature, Severity of Injury and body parts injured			

Any visible wound? If yes, please tick the appropriate box below and provide details

☐ Bruise (exclude Swelling)☐ Laceration / abrasion / wound / bleeding / fractures☐ Other visible wound, pls specify _____

Details:

Please check the box ☐ if this Disability may be related to any of the following and provide details as required

1) Self-inflicted condition

☐ Yes☐ No

If yes, please specify

2) Under influence of alcohol and other psychoactive substances

☐ Yes☐ No

3) Involvement in high risk activities

☐ Yes☐ No

4) AIDS and/or other sexually transmitted diseases

☐ Yes☐ No

5) Occupation

☐ Yes☐ No

6) Psychological condition

☐ Yes☐ No

Name and address of doctor who has referred this patient to you for this condition

Name of the doctor

Corresponding Address

3. ABOUT THE HOSPITALISATION

Name of hospital

Date of admission

dd ____ mm ____ yyyy ____

Date of
discharge

dd ____ mm ____ yyyy ____

Diagnosis at the time of discharge

Any Operation/Surgery performed?

☐ Yes☐ NoOperation/
Surgery Name

Date

dd ____ mm ____ yyyy ____

Any treatment other than Operation/
Surgery performed? If yes, please
provide name and date of such
treatment☐ Yes☐ No

Treatment Name

Date

dd ____ mm ____ yyyy ____

Whether above operation/surgery/
treatment can be managed on
out-patient basis?
If no, please specify the reason(s) for
hospitalisation necessary.☐ Yes☐ NoWas the hospitalisation associated with treatment, procedure, supplies of experimental
or investigative nature?☐ Yes☐ NoBrief discharge summary (including investigation tests and results, procedures, treatment, operations, result of such treatment, and/or
any complications and follow up plans)Did the patient take any home leave during the hospital confinement? If yes, please specify the
reason and the period of home leave☐ Yes☐ No

4. ABOUT THE CANCER TREATMENT

Did the patient suffer from any tumour, malignant or benign, including pre-cancerous conditions? If yes, please state details		<input type="checkbox"/> Yes <input type="checkbox"/> No	
Site and organ involved		Lymph node involved	
Was biopsy done for the patient? If yes, please provide date and result			<input type="checkbox"/> Yes <input type="checkbox"/> No
Date	Biopsy result	Other diagnostic/investigation test result	
dd ____ mm ____ yyyy ____			
Type of treatment administered	<input type="checkbox"/> Surgical	<input type="checkbox"/> Hormonal Therapy	Date
	<input type="checkbox"/> Chemotherapy	<input type="checkbox"/> Target Therapy	dd ____ mm ____ yyyy ____
<input type="checkbox"/> Others _____			
Please provide details of the treatment including drug name, dosage, frequency, duration of treatment, all other types of treatment and any complications			
Has the cancer/tumour been completely removed/eradicated?		Completion Date of all treatments:	dd ____ mm ____ yyyy ____

5. ABOUT THE DISABILITY

Specify all physical or mental impairment - impact, severity and duration as a result of this disability (Provide documentation supporting the degree of disability)	
Provide the prognosis for each of the above (if any)	
Patient's occupation and exact nature of occupational duties	
Please state period in which patient is not able to perform some of his job duties	From _____ To _____ dd/mm/yyyy dd/mm/yyyy
Please state period in which patient is not able to perform all of his job duties	From _____ To _____ dd/mm/yyyy dd/mm/yyyy
Date the disability started	dd ____ mm ____ yyyy ____
Please tick against the box that most accurately describes the Policyholder's/Applicant's ability.	
Washing or bathing - Ability to wash in the bath or shower (including getting into and out of the bath or shower) or wash by other means.	<input type="checkbox"/> No help is needed <input type="checkbox"/> Some help or supervision is needed (e.g. To wash the back, hair) <input type="checkbox"/> Needs someone to help most of the times <input type="checkbox"/> Not able to do at all (needs to be washed or bathed entirely by caregiver)
Dressing - Ability to put on, take off, secure and unfasten all garments (upper and lower) and, as appropriate, any braces, artificial limbs or other surgical or medical appliances	<input type="checkbox"/> No help is needed <input type="checkbox"/> Some help or supervision is needed (e.g. To button clothes, to put on trousers) <input type="checkbox"/> Needs someone to help most of the times <input type="checkbox"/> Not able to do at all (needs to be dressed entirely by caregiver)
Feeding - Ability to feed oneself food after it has been prepared and made available.	<input type="checkbox"/> No help is needed <input type="checkbox"/> Some help or supervision is needed (e.g. To scoop food, to put food into mouth) <input type="checkbox"/> Needs someone to help most of the times <input type="checkbox"/> Not able to do at all (needs caregiver to feed entirely or is tube-fed)
Toileting - Ability to use the lavatory or manage bowel and bladder functions through the use of protective undergarments or surgical appliances if appropriate.	<input type="checkbox"/> No help is needed <input type="checkbox"/> Some help or supervision is needed (e.g. To get on or off the toilet) <input type="checkbox"/> Needs someone to help most of the times <input type="checkbox"/> Not able to do at all (needs to be placed on the toilet and cleaned by caregiver)

Transferring - Ability to move from a lying position on the bed to an upright chair or wheelchair, and vice versa.	<input type="checkbox"/> No help is needed <input type="checkbox"/> Some help or supervision is needed (e.g. To get on or off the chair/bed) <input type="checkbox"/> Needs someone to help most of the time <input type="checkbox"/> Not able to do at all (needs to be placed on the chair/bed by caregiver)
Mobility - Ability to move indoors from room to room on level surfaces.	<input type="checkbox"/> No help is needed <input type="checkbox"/> Some help or supervision is needed <input type="checkbox"/> Needs someone to help most of the time <input type="checkbox"/> Not able to do at all

6. ABOUT HEALTH HISTORY

Has the patient previously suffered from related conditions of this illness? If yes, please provide the dates of consultation, details of conditions and diagnosis			<input type="checkbox"/> Yes <input type="checkbox"/> No
According to your record, did the patient have the following past medical history? If yes, please complete the table below and provide the dates of consultation, details of condition and diagnosis			<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Diabetes <input type="checkbox"/> Hypertension <input type="checkbox"/> Long term medication <input type="checkbox"/> Hepatitis B <input type="checkbox"/> Kidney disease <input type="checkbox"/> Others, please specify details _____			
Date of doctor Consultation or Hospital admission	Name of doctor or hospital	Final Diagnosis	Treatments given (please state name of surgical procedure if performed or to be performed)
dd ____ mm ____ yyyy _____			
dd ____ mm ____ yyyy _____			
Have the biological parents, siblings or children of the patient been diagnosed prior to age 60 with any of the following? If Yes, please complete the table below with exact nature of the illness e.g. breast cancer, colon cancer or heart attack etc.			<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Cancer <input type="checkbox"/> Heart Disease <input type="checkbox"/> Stroke <input type="checkbox"/> Alzheimer's Disease <input type="checkbox"/> Diabetes <input type="checkbox"/> Polycystic Kidney Disease <input type="checkbox"/> Other Inherited Disease or Disorder			
Relative	Diagnosis/Condition	Onset Age	

7. DECLARATION AND AGREEMENT

I HEREBY CERTIFY that I have personally examined and treated the Patient in connection to the above condition and that the facts as given above present my opinion of his/her condition. I declare and agree to make the declaration on this claim form.

Name of Physician	Contact tel. no. and mailing address
Qualification	Specialty
Signature of Physician	Signature Date
	dd ____ mm ____ yyyy _____