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Life protection & savings
FortuneXtra Savings Plan



**Is one currency
enough for
your savings?**

Product Highlights:

Building brighter futures with exceptional currency flexibility

- A choice of up to 9 policy currencies for maximum flexibility
- Unlimited times of policy currency conversion in whole or in part to meet your evolving needs
- First in the market
- Dual currency accounts to accumulate interest and make flexible withdrawals anytime



Scan to watch a video of how the Currency Conversion Option can bring you more flexibility

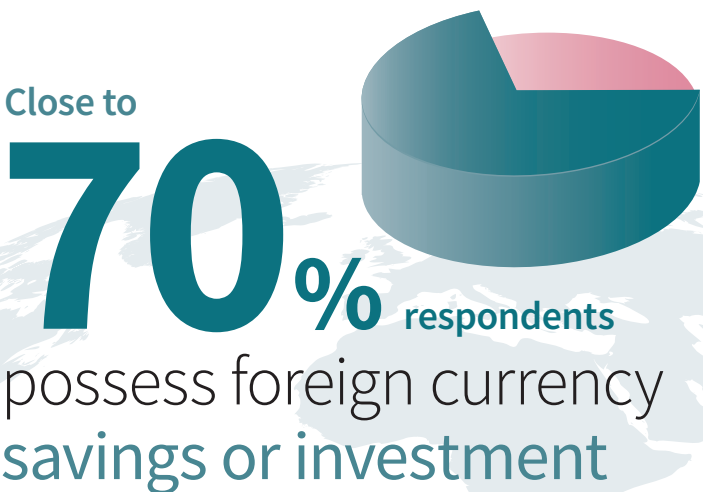


Scan to watch a video of how the dual currency accounts let you save in up to 2 currencies

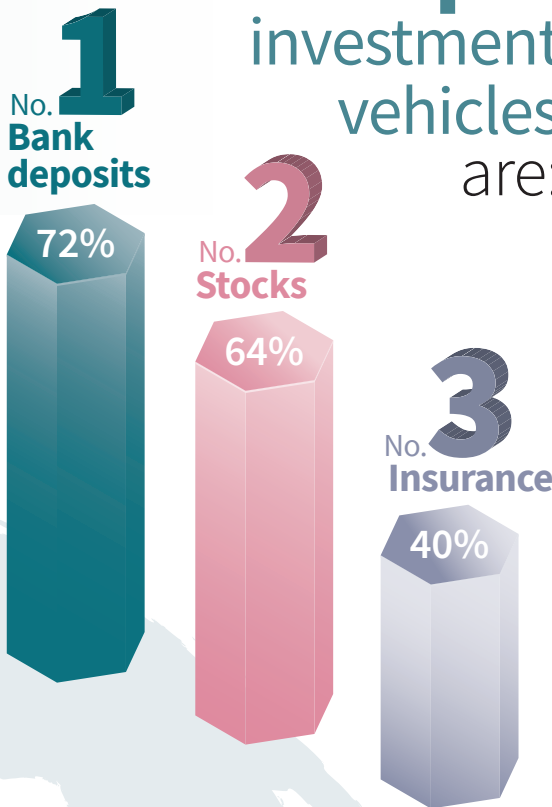
Is one currency enough for your savings?

As globalisation advances, is it wise to save in only one currency?

In the 21st century, change is the only constant. As the digital era continues to unfold, data is zapping at the speed of light, and the flow of trade and capital is becoming more seamless than ever. Planning our wealth in a rapidly evolving world, is saving in one currency still the wise thing to do? And with our needs changing constantly, would it be useful to save in multiple currencies across RMB, USD, GBP, EUR, AUD, etc?



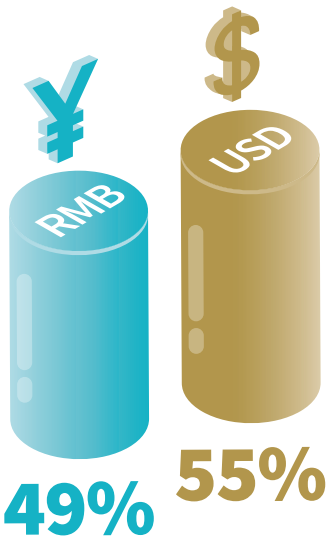
Top 3 investment vehicles are:



Being a savvy foreign currency investor, you need a better saving plan?

Living in an international city, many of us are keeping a keen eye on global opportunities and currency trends, and actively pursuing it. Given we already deal in multi currencies across different traditional investment vehicles such as bank deposits, stocks and funds, shouldn't your insurance policy offer currency flexibility too? And what if this policy lets you switch to a currency choice you prefer in part or in full even after its issuance? This way you will have better control of your wealth planning?

Results showed that the popular currency holding is

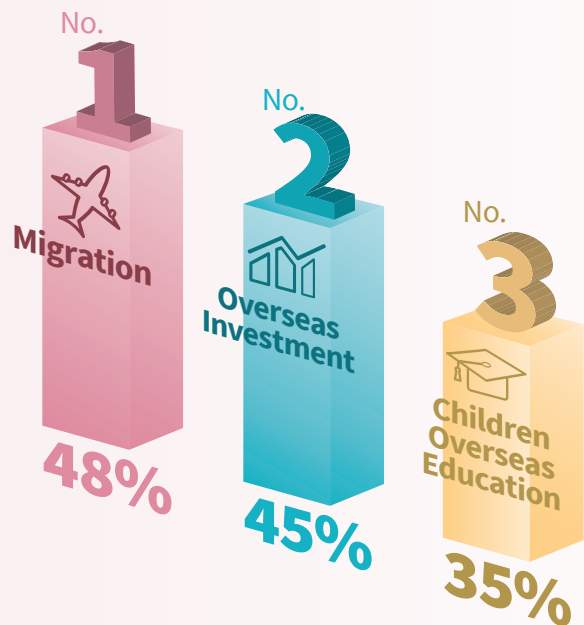


Top 3 favourable currencies other than USD and RMB



As you navigate life across different countries should your savings follow?

In this day and age, life-changing events often comes international implications that may force you to change your plan. Are you ready for a world where your children study in the UK while you are making a living in the GBA? In gearing up for an evolving future in a dynamic world, wouldn't you be better off having an opportunity to save in 2 currencies under a single policy – and withdrawal in both - so you don't have to bear exchange rate volatility?



Top 3 popular reasons for using foreign currency other than travelling

67% respondents expressed their foreseeable period that they need foreign currency is in **5-year time**



Product Highlights:

Competitive returns with superior liquidity

- Reach ambitious financial goals with attractive potential returns
- Capture gains with Policy Value Lock-in Option without restrictive aggregate lock-in rate limit

Comprehensive legacy tools to aid wealth transfer across generations

- Change the insured of the policy an unlimited number of times
- Flexi Continuation Option offering twin benefits in life protection and legacy planning
- Death benefit settlement option - payment either in a lump sum or by instalments

This product concept kit contains general information only, all product information mentioned above are subject to the terms and conditions. For detailed terms, conditions and exclusions of this product, please refer to the relevant product brochure and policy contract.

Source of info: The "AXA Multi-Currency Survey" was conducted by AXA Hong Kong's appointed market research surveyor YouGov in Dec 2021.



**FortuneXtra Savings Plan
Product concept kit**

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Find out more about FortuneXtra

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