



安盛

AXA General Insurance Hong Kong Limited  
5/F, AXA Southside, 38 Wong Chuk Hang Road,  
Wong Chuk Hang, Hong Kong  
安盛保險有限公司  
香港黃竹坑黃竹坑道38號安盛匯5樓  
(852) 2523 3061  
ec.claims@axa.com.hk  
www.axa.com.hk

## SmartHelper Insurance/SmartHelper Plus Claim Form 「卓越」優傭樂保險/「卓越」豐盛優傭樂索償表

Claim procedure: please (1) Complete this form, (2) Prepare the relevant documents listed on page 4, and (3) Email them to ec.claims@axa.com.hk  
索償步驟：(1) 填寫索償表，(2) 提供證明文件（請參閱第4頁），(3) 電郵至 ec.claims@axa.com.hk

### 1. POLICYHOLDER INFORMATION 保單持有人資料

Full Name 姓名	Policy No. 保單號碼
Mobile No. 手機號碼	Email 電郵
Correspondence Address 通訊地址	

### 2. INSURED HELPER 受保家傭

Name of the insured helper 受保家傭姓名	HKID/Passport no. of the insured helper 受保家傭香港身份證/護照號碼
--------------------------------------	---

### 3. TYPE(S) OF CLAIMS 索償項目 (APPLICABLE TO SECTION 1-4 AS PER THE POLICY 適用於第一至第四項)

1. Please download Form 2 from the website of Labour Department for claim under Section 1 as per the policy wording  
第一項之索償請於勞工處網頁下載表格2以填報 <http://www.labour.gov.hk/eng/form/ecd/pdf/f2.pdf?formref=LAB-F008>
2. Medical Claim under Section 2-4 as per the policy wording 第二至四項之醫療費用索償

Date of Consultation/Hospitalization/Dental 診斷/住院日期/牙科	Diagnosis 診斷結果	Amount Claimed(HKD) 索償金額(港元)

### 4. DETAILS OF CLAIMS 索償資料 (FOR OTHER CLAIM ONLY, WHEREVER APPLICABLE 只供其他索償，如適用)

Other Claim 其他索償	<input type="checkbox"/> Personal Accident 個人意外 <input type="checkbox"/> Repatriation Expenses 還返費用 <input type="checkbox"/> Replacement of Helper Expenses/Rehiring Expense/ Replacement Cost 補聘家傭費用 <input type="checkbox"/> Temporary Helper Allowance/Hospital Cash Subsidy/ Service Interruption Allowance 臨時家傭津貼/住院現金津貼/ 服務中斷津貼 <input type="checkbox"/> Fidelity Protection/Helper Dishonesty Protection 忠誠保障/不誠實保障 <input type="checkbox"/> Supplementary Medical (Critical Illness) Benefit Claim 附加醫療(嚴重疾病)保障索償		
Date, time and place of accident/loss 意外/損失發生的日期、時間 和地點			
Description of accident/loss 意外/損失發生的詳情			
Has the accident been reported to the Police? 有否向警方報案？	<input type="checkbox"/> Yes 是	<input type="checkbox"/> No 否	If yes, police station district 如有，警署區域
If yes, police reference no. 如有，請提供警署檔案編號			Amount Claimed (HKD) 索償金額(港元)

AXA General Insurance Hong Kong Limited 安盛保險有限公司

5/F, AXA Southside, 38 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong 香港黃竹坑黃竹坑道38號安盛匯5樓  
Tel 電話：(852) 2523 3061 Email 電郵：ec.claims@axa.com.hk Website 網址：www.axa.com.hk

## 5. CLAIM PAYMENT METHOD 收取索償款項提示

1. If the claim payment method "Autopay to bank account" is chosen,
    - a) please provide Insured/Insured Person/Eligible Person/Claimant's bank account proof showing account holder name and account number (e.g. copy of bank book, ATM card or bank statement etc).
    - b) For Insured/Insured Person/Eligible Person/Claimant who is an individual, only personal banking saving/current accounts will be accepted by AXA China Region Insurance Company (Hong Kong) Limited/AXA General Insurance Hong Kong Limited ("AXA").
    - c) For Insured/Insured Person/Eligible Person/Claimant who is a corporate entity, only commercial banking saving/current accounts will be accepted by AXA.
    - d) AXA will only pay/transfer Hong Kong Dollars to the designated bank account.
    - e) If the bank transfer payment is rejected, declined or unsuccessful, a cheque will be issued to Insured/Insured Person/Eligible Person/Claimant and posted to address stated on the claim form instead without further notice.
  2. If the claim payments are settled in currencies other than the policy currency(ies), the payment amounts would be subject to change according to the prevailing exchange rate determined by AXA from time to time. The fluctuation in exchange rates may have impact on the payment amounts. You are subject to exchange rate risks. Exchange rate fluctuates from time to time. You may suffer a loss of your benefit values as a result of the exchange rate fluctuations.
  3. AXA reserves the right to determine the claim payment method at its absolute discretion.
  1. 凡選擇以「自動轉賬至銀行戶口」方式收取索償款項，
    - a) 請同時提交印有投保人/受保人/合資格人士/索償人士全名銀行戶口號碼之口證明(如銀行存摺或自動員機卡或銀行月結單)。
    - b) 投保人/受保人/合資格人士/索償人士個人客戶，安盛金融保險(香港)有限公司/安盛保險有限公司(「AXA 安盛」)只接受個人銀行儲蓄/支票戶口。
    - c) AXA 安盛將支付/轉賬港元到指定的銀行賬戶。
    - d) 銀行轉賬被拒絕或不成功，款項將以支票形式寄予投保人受保人/合資格人士/索償人士於索償書上所提供的地址，而恕不另行通知。
    - e) 如果銀行轉賬被拒絕或不成功，款項將以支票形式寄予投保人/受保人/合資格人士/索償人士於索償書上所提供的地址，而恕不另行通知。
  2. 如索償款項的貨幣不是保單貨幣，該款項可能會受AXA安盛不時釐定的匯率而改變。匯率之波動會對索償款項構成影響。您須承受匯率風險。匯率會不時波動，您可能因匯率之波動而損失的利益價值。
  3. AXA安盛保留權利自行決定其索償款項的付款方式。

I/WE hereby request and authorize AXA China Region Insurance Company (Hong Kong) Limited/ AXA General Insurance Hong Kong Limited to pay benefit due in respect of this claim by (Please “” the appropriate box to indicate your choice):

我/我們在此要求並授權安盛金融保險(香港)有限公司/安盛保險有限公司用以下方支付索償款項(請以“√”作出選擇):

- Cheque (to be drawn in Hong Kong Dollar) 支票(以港元結算支付款項)
  - Cheque (To be drawn in Policy Currency which is non-Hong Kong Dollar) 支票(以非港元保單貨幣結算支付款項)
  - Autopay\* to the below bank account (By HKD) 自動轉賬\*至銀行戶口(以港元結算)

\* Please fill in part below. 請填妥以下部分

## BANK ACCOUNT INFORMATION 銀行戶口資料

Name of Bank 銀行名稱																																																																								
Full Name in English of Account Holder(s) 銀行戶口持有人的名稱																																																																								
Bank Account No. 銀行戶口號碼	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%; text-align: center;">-</td> <td style="width: 10%;"></td> <td style="width: 10%;"></td> <td style="width: 10%; text-align: center;">-</td> <td style="width: 10%;"></td> </tr> <tr> <td>Bank Code 銀行編號</td> <td>Branch Code 分行編號</td> <td colspan="21">Account No. 戶口號碼</td> </tr> </table>																										-			-																				Bank Code 銀行編號	Branch Code 分行編號	Account No. 戶口號碼																				
		-			-																																																																			
Bank Code 銀行編號	Branch Code 分行編號	Account No. 戶口號碼																																																																						

## 6. 收集個人資料的聲明 PERSONAL INFORMATION COLLECTION STATEMENT

AXA General Insurance Hong Kong Limited (referred to hereinafter as the “**Company**”) recognises its responsibilities in relation to the collection, holding, processing, use and/or transfer of personal data under the Personal Data (Privacy) Ordinance (Cap. 486) (“**PDPO**”). Personal data will be collected only for lawful and relevant purposes and all practicable steps will be taken to ensure that personal data held by the Company is accurate. The Company will take all practicable steps to ensure security of the personal data and to avoid unauthorised or accidental access, erasure or other use.

Please note that if you do not provide us with your personal data, we may not be able to provide the information, products or services you need or process your request.

**Purpose:** From time to time it is necessary for the Company to collect your personal data (including credit information and claims history) which may be used, stored, processed, transferred, disclosed or shared by us for purposes (“**Purposes**”), including:

1. Offering, providing and marketing to you the products/services of the Company, other companies of the AXA Group ("our affiliates") or our business partners, and administering, maintaining, managing and operating such products/services; 2. Processing and evaluating any applications or requests made by you for products/services offered by the Company and our affiliates; 3. providing subsequent services to you, including but not limited to administering the policies issued; 4. any purposes in connection with any claims made by or against or otherwise involving you in respect of any products/services provided by the Company and/or our affiliates, including investigation of claims; 5. detecting and preventing fraud (whether or not relating to the products/services provided by the Company and/or our affiliates); 6. evaluating your financial needs; 7. designing products/services for customers; 8. conducting market research for statistical or other purposes; 9. matching any data held which relates to you from time to time for any of the purposes listed herein; 10. making disclosure as required by any applicable law, rules, regulations, codes of practice or guidelines or to assist in law enforcement purposes, investigations by police or other government or regulatory authorities in Hong Kong or elsewhere; 11. conducting identity and/or credit checks and/or debt collection; 12. complying with the laws of any applicable jurisdiction; 13. carrying out other services in connection with the operation of the Company's business; and 14. other purposes directly relating to any of the above.

**Transfer of personal data:** Personal data will be kept confidential but, subject to the provisions of any applicable law, may be provided to:

1. Any of our affiliates, any person associated with the Company, any reinsurance company, claims investigation company, your broker, industry association or federation, fund management company or financial institution in Hong Kong or elsewhere and in this regard you consent to the transfer of your data outside of Hong Kong; 2. any person (including private investigators) in connection with any claims made by or against or otherwise involving you in respect of any products/services provided by the Company and/or our affiliates; 3. any agent, contractor or third party who provides administrative, technology or other services to the Company and/or our affiliates in Hong Kong or elsewhere and who has a duty of confidentiality to the same; 4. credit reference agencies or, in the event of default, debt collection agencies; 5. any actual or proposed assignee, transferee, participant or sub-participant of our rights or business; 6. any government department or other appropriate governmental or regulatory authority in Hong Kong or elsewhere; and 7. the following persons who may collect and use the data only as reasonably necessary to carry out any of the purposes described in paragraphs nos. 2, 3, 4 and 5 of the Purposes specified above: insurance adjusters, agents and brokers, employers, health care professionals, hospitals, accountants, financial advisors, solicitors, organisations that consolidate claims and underwriting information for the insurance industry, fraud prevention organisations, other insurance companies (whether directly or through fraud prevention organisation or other persons named in this paragraph), the police and databases or registers (and their operators) used by the insurance industry to analyse and check data provided against existing data.

Transfer of your personal data will only be made for one or more of the Purposes specified above.

**Access and correction of personal data:** Under the PDPO, you have the right to ascertain whether the Company holds your personal data, to obtain a copy of the data, and to correct any data that is inaccurate. You may also request the Company to inform you of the type of personal data held by it.

Requests for access and correction or for information regarding policies and practices and kinds of data held by the Company should be addressed in writing to:

Data Privacy Officer  
AXA General Insurance Hong Kong Limited  
5/F, AXA Southside, 38 Wong Chuk Hang Road, Wong Chuk Hang, Hong Kong

A reasonable fee may be charged to offset the Company's administrative and actual costs incurred in complying with your data access requests.

安盛保險有限公司(下稱“本公司”)明白其就《個人資料(私隱)條例》(香港法例第486章) (“條例”)收集、持有、處理、使用和/或轉移個人資料所負有的責任。本公司僅將為合法和相關的目的收集個人資料，並將一切切實可行的步驟，確保本公司所持個人資料的準確性。本公司將採取一切切實可行的步驟，確保個人資料的安全性，及避免發生未經授權或者因意外而擅自取得、刪除或另行使用個人資料的情況。

敬請注意，如果閣下不向本公司提供閣下的個人資料，我們可能無法提供閣下所需的資料、產品或服務，或無法處理閣下的要求。

**目的：**本公司不時有必要收集閣下的個人資料(包括信用資料和以往申索紀錄)，並可能因下列各項目的(“有關目的”)而供本公司使用、存儲、處理、轉移、披露或共享該等個人資料：

1. 向閣下推介、提供和營銷本公司、安盛集團的其他公司(“安盛關聯方”)或本公司的商業合作夥伴之產品/服務，以及提供、維持、管理和操作該等產品/服務；2. 處理和評估閣下就本公司及安盛關聯方所提供之產品/服務提出的任何申請或要求；3. 向閣下提供後續服務，包括但不限於執行/管理已發出的保單；4. 與就本公司和/或安盛關聯方提供的任何產品/服務而由閣下或針對閣下提出的或者其他涉及閣下的任何索賠相關的任何目的，包括索賠調查；5. 偵測和防止欺詐行為(無論是否與就由本公司及/或安盛關聯方提供的任何產品/服務有關)；6. 評估閣下的財務需求；7. 為客戶設計產品/服務；8. 為統計或其他目的進行市場研究；9. 不時就本條款所列的任何目的核對所持有的與閣下有關的任何資料；10. 作出任何適用法律、規則、規例、實務守則或指引所要求的披露或協助在香港或香港以外其他地方的警方或其他政府或監管機構執法及進行調查；11. 進行身份和/或信用核查和/或債務追收；12. 遵守任何適用的司法管轄區的法律；13. 開展與本公司業務經營有關的其他服務；及14. 與上述任何目的直接有關的其他目的。

**個人資料的轉移：**個人資料將予以保密，但在遵守任何適用法律條文的前提下，可提供給：

1. 位於香港或香港以外其他地方的任何安盛關聯方、本公司的任何相關聯人士、任何再保險公司、索賠調查公司、閣下之保險經紀、行業協會或聯會、基金管理公司或金融機構，以及就此方面而言，閣下同意將閣下的資料轉移至香港境外；2. 與就本公司和/或安盛關聯方提供的任何產品/服務而由閣下或針對閣下提出的或者其他涉及閣下的任何索賠相關的任何人士(包括私家偵探)；3. 在香港或香港以外其他地方向本公司和/或安盛關聯方提供行政，技術或其他服務並對個人資料負有保密義務的任何代理、承包商或第三方；4. 信貸資料機構或(在出現拖欠還款的情況下)追討欠款公司；5. 本公司權利或業務的任何實際或建議的承讓人、受讓方、參與者或次參與者；6. 在香港或香港以外其他地方的任何政府部門或其他適當的政府或監管機關；及7. 在有合理需要履行任何上述有關目的段落2, 3, 4及5之情況下，以下人士：保險結算人、代理和經紀、雇主、醫護專業人士、醫院、會計師、財務顧問、律師、整合保險業申訴和承保資料的組織、防欺詐組織、其他保險公司(無論是直接地，或是通過防欺詐組織或本段中指名的其他人士)、警察、和保險業就現有資料而對所提供的資料作出分析和檢查的數據庫或登記冊(及其運營者)。

閣下的個人資料將僅為上文中規定的一個或多個有關目的而被轉移。

**個人資料的查閱和更正：**根據條例，閣下有權查明本公司是否持有閣下的個人資料，獲取該資料的副本，以及更正任何不準確的資料。閣下還可以要求本公司告知閣下本公司所持個人資料的種類。

查閱和更正的要求，或有關獲取政策、常規及本公司所持的資料種類的資料，均應以書面形式發送至：

香港黃竹坑黃竹坑道38號安盛匯5樓  
安盛保險有限公司  
個人資料保護主任

本公司可能會向閣下收取合理的費用，以抵消本公司為執行閣下的資料查閱要求而引致的行政和實際費用。

## 7. DECLARATION AND AUTHORISATION 聲明及授權

- I/WE HEREBY DECLARE AND AGREE that (1) all statements and answers to all questions whether or not written by my/our own hand are to the best of my/our knowledge and belief complete and true; (2) AXA General Insurance Hong Kong Limited (the “Company”) is not bound by and is not required to rely on any statement which I/We may have made to any person if not written or printed here.
- I/WE, HEREBY AUTHORIZE (1) any employer, medical practitioner, paramedical examiners, hospital, clinic, insurance company, bank, financial institution, police, government institution, or other organization, institution or person, that has any records or knowledge of me/us to disclose such information to the Company; (2) the Company or any of its appointed medical examiners, paramedical examiners or laboratories to perform the necessary medical assessments and tests to evaluate in relation to this claim. This authorization shall bind the successors of and remains valid notwithstanding death or incapacity. A photocopy of this authorization shall be as valid as the original.
- I/WE ACKNOWLEDGE AND CONFIRM that I/we have read and understood the Personal Information Collection Statement (“PICS”). I/We confirm that I/we have been advised to read carefully the PICS, and I/we have read it carefully its effect and impact in respect of my/our personal data collected or held by the Company (whether contained in this application or otherwise). Based on the foregoing, I/we hereby give my/our acknowledgement and agree to the use and transfer of my/our personal data by the Company in accordance with the PICS.
- 本人/我們謹此聲明及同意(1)上述一切陳述及問題的所有答案，不論是否本人/我們親手所寫，就本人/我們所知所信，均為事實全部並確實無訛；(2)本人/我們對任何人所作出的任何聲明，如沒有在此申請書上填寫或印出，安盛保險有限公司(「貴公司」)不須受其約束。
- 本人/我們茲授權(1)任何僱主、註冊西醫、醫療人員、醫院、診所、保險公司、銀行、財務機構、警察、政府機構、或其他組織、機構或人士、凡知道或持有任何本人/我們之紀錄者，均可將該等資料提供給貴公司；(2)貴公司或任何其指定之醫生或化驗所，可就此賠償申請替本人/我們進行所需之醫療評估及測試，作為審核本人/我們之索償。此授權對本人/我們之繼承人具有約束力；即使本人/我們身故或無行為能力時，此授權仍具效力。本授權書的影印本與正本均有同等效力。
- 本人/我們確認本人/我們已閱讀並明白收集個人資料的聲明《該聲明》。本人/我們確認本人/我們已被通知本人/我們須詳細閱讀《該聲明》，而本人/我們已詳細閱讀《該聲明》對貴公司所收集或持有之本人/我們的個人資料的影響(不論是否此表格所載或從其他途徑所取得)。根據以上所述，本人/我們特此確認並同意貴公司根據《該聲明》使用及轉移本人/我們的個人資料。

Signature of Policyholder 保單持有人簽署	Signature of Insured Helper 受保家傭簽署	Date (DD/MM/YYYY) 日期(日/月/年)

## 8. DOCUMENT CHECKLIST 所需文件指引

Below is a list of documents required to proceed with your claim. In certain circumstances, more information may be required to substantiate the claim.  
請提供下列文件。本公司有可能就個別情況要求進一步文件證明，以處理索償申請。

Type of Claim 索償類別	Documents Required (Please <input checked="" type="checkbox"/> against the documents you have submitted) 所需文件(請 <input checked="" type="checkbox"/> 您所提交的文件)
Supplementary Medical (Critical Illness) Benefit Claim 附加醫療(嚴重疾病)保障索償	<input type="checkbox"/> Medical/dental/hospital bill(s)/receipt(s) with clearly marked diagnosis and certified by a legally qualified and registered medical practitioner/dentist 合資格的註冊醫生/牙醫之醫療費用賬單/收據(需清楚列明醫生診斷) <input type="checkbox"/> Discharge slip (for hospitalization expenses) 出院證明(住院費)
Personal Accident 個人意外	<input type="checkbox"/> Report or certification confirming the extents of injury 家傭受傷程度的醫生證明 <input type="checkbox"/> In the event of death claim, please contact us for further guidance. 如果事件導致死亡，請直接聯絡我們
Personal Liability 個人責任	<input type="checkbox"/> Incident report prepared by the Insured Helper 由家傭提供的意外報告 <input type="checkbox"/> Correspondence received from the third party, if any. (Please do not make any promise, offer or admission of liability to third party without AXA prior consent) 與第三方通信的文字證明(在未得到本公司同意前，請勿對第三方作出任何承諾)
Repatriation Expenses/ Replacement of Helper Expenses/ Rehiring Expense/Replacement Cost 遣返費用/補聘家傭費用	<input type="checkbox"/> Both employment contract of the repatriated Insured Helper and the new domestic helper 被送返的受保家傭及新家傭的僱傭合約 <input type="checkbox"/> Doctor's report certified by a registered medical practitioner or certification confirming that the employment contract of the Insured Helper cannot be completed 受保家傭無法繼續履行合約的合資格的註冊醫生之醫生證明 <input type="checkbox"/> Death certificate of the repatriated Insured Helper, if applicable 受保家傭死亡證明；如適用 <input type="checkbox"/> Acknowledgement from Immigration Department of the termination of employment of the repatriated Insured Helper 由入境處發出的受保家傭僱傭合約確認通知 <input type="checkbox"/> Payment receipt of air-ticket charges for the repatriated Insured Helper 被送返受保家傭的機票收據 <input type="checkbox"/> Payment receipt of the agent's fee for the new domestic helper 新家傭代理費的收據
Temporary Helper Allowance/ Hospital Cash Subsidy/ Service Interruption Allowance 臨時家傭津貼/住院現金津貼/ 服務中斷津貼	<input type="checkbox"/> Hospital bill(s)/receipt(s) with clearly marked diagnosis and period of in-patient and certified by a legally qualified and registered medical practitioner 賬單/收據(需清楚列明醫生診斷及住院時間) <input type="checkbox"/> Payment receipt for the temporary domestic helper 僱用臨時家傭收據
Fidelity Protection/Helper Dishonesty Protection 忠誠保障/不誠實保障	<input type="checkbox"/> Police report 警察事故報告 <input type="checkbox"/> Invoice(s)/receipt(s) of the loss of property 損毀物件發票/收據
Door Lock Replacement 更換門鎖費用	<input type="checkbox"/> Receipt of the door lock 門鎖收據 <input type="checkbox"/> Proof of replacement/repatriation of the Insured Helper 送返/替換受保家傭證明
Loan Protection 償還貸款保障	<input type="checkbox"/> Loan supporting documents of the loan taken up by the Insured Helper 受保家傭貸款證明 <input type="checkbox"/> Death certificate of the Insured Helper, if applicable 受保家傭死亡證明；如適用 <input type="checkbox"/> Doctor's report certified by a registered medical practitioner or certification confirming that employment of the Insured Helper cannot be completed 受保家傭無法繼續履行合約的合資格的註冊醫生之醫生證明
Unauthorized Use of IDD^ 盜用長途電話費用^	<input type="checkbox"/> Copy of the telephone bill 電話賬單副本
Personal Effects/Loss^ 個人損失^	<input type="checkbox"/> Police report 警察事故報告 <input type="checkbox"/> Invoice(s)/Receipt(s) of the loss/damaged property 損毀物件發票/收據

<sup>^</sup> Apply to SmartHelper Insurance only

<sup>^</sup> 只適用於「卓越」優傭樂保險

## 9. TRACK YOUR CLAIM STATUS 了解您的索償進度

Once your claim is registered, you will be updated through Email. If you have any query on your claim, please reach us at  
當我們收到您的索償申請，您將收到電子郵件了解索償進度。如果您對您的索償有任何疑問，請聯絡我們

📞 (852) 2523 3061

💻 www.axa.com.hk (Claims Section)

✉ ec.clams@axa.com.hk

AXA is committed to making your SmartHelper Insurance/Smarthelper Plus claim process as easy and stress-free as possible. Thank you for insuring with us. We are always glad to be of service.

安盛致力使您的「卓越」優傭樂保險/「卓越」豐盛優傭樂索償過程輕鬆簡單。感謝您與我們投保。我們很高興為您服務。