



Policy Number 保單編號：

“The Company”  
AXA China Region Insurance Company (Hong Kong)  
Limited

“本公司”或“貴公司”：  
安盛金融保險（香港）有限公司

# DECLARATION BY INTERMEDIARY (MACAU) 保險中介人聲明書（澳門）

## Important Notes:

- Every application (new or top-up) for an Investment-Linked Assurance Scheme (ILAS) product must be accompanied by this form.
- Please do not sign on blank form.
- This form is to be completed and signed by the Insurance Intermediary.

## 重要事項：

- 凡新的投資相連壽險計劃或在投連壽險保單上進行額外投資之申請，均需一併遞交此表格。
- 請勿在空白表格上簽署。
- 此表格應由保險中介人填寫及簽署。

## 1. DETAILS OF OWNER 持有人資料

Name of Proposed Insured/Insured:  
建議被保人/被保人姓名：

Name of Applicant (Proposed Owner / Owner):  
投保人（建議持有人/持有人）姓名：

## 2. DECLARATION 聲明

I, \_\_\_\_\_ (full name of the insurance intermediary) \_\_\_\_\_

本人 \_\_\_\_\_（保險中介人姓名） \_\_\_\_\_（保險中介人執照號碼） 確認：

- I have fully explained the contents of the following documents to the Applicant in a language of the Applicant's choice:  
按投保人選擇的語言版本，本人已向投保人詳盡解釋了下列文件：
  - Principal Brochure (which consists of the Product Key Facts Statement, the Product Brochure and the Investment Options Leaflet)  
主要銷售刊物（包括產品資料概要、產品說明書及投資選擇簡介）
  - Illustration Document  
說明文件
  - Insurance Options Leaflet  
保險選擇簡介

### AND 及

- I have fully explained the contents of the Important Facts Statement and Applicant's Declarations to the Applicant in a language of the Applicant's choice.  
按投保人選擇的語言版本，本人已向投保人詳盡解釋了「重要資料聲明書及投保人聲明書」的內容。

### AND 及

- Suitability Declaration (tick one only):  
適合性聲明（只選一項）：
  - I **agree** that the product is suitable for the Applicant based on the information provided by the Applicant as part of the Financial Needs Analysis and the Risk Profile Questionnaire.  
根據投保人於「財務需要分析」及「風險承擔能力問卷」中所提供的資料，本人**同意**該產品適合投保人。
  - The Applicant **did not** tick Box A in “Section II/III: Suitability Declaration” of the Applicant's Declarations.  
根投保人**沒有**選取「投保人聲明書」中「乙 / 丙部：適合性聲明」的 A 項。

### AND 及

#### (For new application for an ILAS product only) (只適用於新投資相連壽險計劃的投保申請)

- I have explained the purpose and the process of the Post-sale Controls to the Applicant, and also reminded the Applicant about the importance of the post-sale call/point of sale audio recording.  
本人已向投保人解釋了售後監控措施的用意及流程，並已提醒投保人關於售後跟進電話服務 / 銷售地點錄音的重要性。

Name of Insurance Intermediary 保險中介人姓名	Signature of Insurance Intermediary 保險中介人簽署
<input type="text"/>	<input type="text"/>

Date (YYYY/MM/DD)  
簽署日期（年 / 月 / 日）